TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Kyle J. Ortiz
Bryan M. Kotliar
Counsel to Ad Hoc Group of Custodial Account Holders
I INITED CTATEC RANIVDI ID

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		X	
		:	
In re:		:	Chapter 11
		:	No. 22-10964 (MG)
CELSIUS NETWORK LLC, et al.,1		:	(Jointly Administered)
		:	
	Debtors.	:	
		X	

AFFIDAVIT OF SERVICE OF SECOND VERIFIED STATEMENT PURSUANT TO BANKRTUPTCY RULE 2019

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

ALEXANDRA STOLP, being duly sworn, deposes and says: deponent is not a party to the action, is over 18 years of age and resides in Brooklyn, New York.

[Remainder of page intentionally left blank]

¹

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

On November 5, 2022 and on November 8, 2022, deponent served a copy of the *Second Verified Statement Pursuant to Bankruptcy Rule* 2019 [Docket No. 1284] upon all parties in the manner set forth on the service list annexed hereto by either (i) electronic transmission; or (ii) by first class mail by depositing true copies of same enclosed in prepaid, properly addressed wrappers, in an official depository under the exclusive care and custody of the United States Postal Service within the State of New York.

<u>|s| Alexandra Stolp</u> ALEXANDRA STOLP

Sworn to before me this 8th day of November, 2022

/s/ Cynthia Sotomayor NOTARY PUBLIC

SERVICE LIST:

By Email:

Ad Hoc Group of Withhold Account Holders C/O Troutman Pepper Hamilton Sanders LLP Attn: Deborah Kovsky-Apap, Esq. Email: Deborah.Kovsky@troutman.com Kay.Kress@troutman.com

Alabama Office of the Attorney General Email: ConsumerInterest@alabamaag.gov

Alameda Research LLC and Affiliates C/O Sullivan & Cromwell LLP Attn: Andrew G. Dietderich, Brian D. Glueckstein, & Benjamin S. Beller, Esq. Email: <u>Dietdericha@sullcrom.com</u> <u>Gluecksteinb@sullcrom.com</u> Bellerb@sullcrom.com

Alaska Office of the Attorney General Email: Attorney.General@alaska.gov

AltCoinTrader (Pty) Ltd.

Email: Richard@altcointrader.co.za

AmTrust North America, Inc. on Behalf of Associated Industries Insurance Company Inc. C/O Maurice Wutscher LLP Attn: Thomas R. Dominczyk, Esq. Email: TDominczyk@mauricewutscher.com Thomas-Dominczyk-5025@ecf.pacerpro.com

Anabelle Dias C/O McCarter & English, LLP Attn: David J. Adler, Esq. Email: DAdler@mccarter.com

Arizona Office of the Attorney General

Email: Aginfo@azag.gov

Arkansas Office of the Attorney General

Email: Oag@arkansasag.gov

B2C2 LTD

Email: @B2C2.com

California Office of the Attorney General

Email: Xavier.Becerra@doj.ca.gov

Celsius Network LLC, et al. C/O Kirkland & Ellis LLP Attn: Joshua A. Sussberg, Esq. Email: <u>Isussberg@kirkland.com</u>

Celsius Network LLC, Et Al. C/O Kirkland & Ellis LLP Attn: Patrick J. Nash, Esq., Jr. Ross M. Kwasteniet, Esq.

Email: <u>Patrick.Nash@kirkland.com</u> <u>Ross.Kwasteniet@kirkland.com</u>

Christopher J. Little C/O Mccarter & English, LLP Attn: David J. Adler, Esq. Email: DAdler@cccarter.com

Clint Petty

Attn: Stuart P. Gelberg, Esq. Email: SPG@13trustee.net

Colorado Office of the Attorney General

Email: Cora.Request@coag.gov

Connecticut Office of the Attorney General

Email: <u>Attorney.General@ct.gov</u>

Covario AG

Email: Celsiusbankruptcy@Covar.io

Mark.Banner@Covar.io

Cred Inc. Liquidation Trust C/O McDermott Will & Emery LLP Attn: Darren Azman, Esq. Email: <u>Dazman@mwe.com</u>

Mco@mwe.com Cgreer@mwe.com

Cred Inc. Liquidation Trust

C/O McDermott Will & Emery LLP

Attn: Gregg Steinman, Esq. Email: Gsteinman@mwe.com

Crypto10 SP -Segregated Portfolio of Invictus

Capital Financial Technologies SPC Email: C10 Spc@invictuscapital.com

Daniel@invictuscapital.com

Deferred 1031 Exchange, LLC

Email: Ciadonisi@deferred1031.com

Delaware Department of Justice Email: <u>Attorney.General@state.de.us</u> <u>Attorney.General@delaware.gov</u>

District of Columbia Office of Attorney General

Email: Oag@dc.gov

Dr. Ashraf Elshafei C/O Arentfox Schiff LLP Attn: Jeffrey R. Gleit, Esq. Allison H. Weiss, Esq.

Email: <u>Jeffrey.Gleit@afslaw.com</u> Allison.Weiss@afslaw.com <u>Lisa.Indelicato@afslaw.com</u> Alyssa.Fiorentino@afslaw.com

Emil Pilacik, Jr. and Emco Technology, Inc.

Attn: William D. Schroeder, Jr. Email: Schroeder@Jrlaw.org,

Healey@Irlaw.org

Florida Office of The Attorney

Email: Ashley.Moody@myfloridalegal.com

Georgia Office of the Attorney General Attn: Bernadett Rosszer Figueroa

Email: Brosszer@law.ga.gov

Hawaii Office of the Attorney General

Email: Hawaiiag@hawaii.gov

Icb Solutions

Email: Duffys2@gmail.com

Idaho Office of the Attorney General Email: Stephanie.Guyon@Ag.Idaho.Gov

Illinois Office of the Attorney General

Email: Info@Lisamadigan.Org

Invictus Capital Financial Technologies SPC

Email: C20_Spc@Invictuscapital.com,

Daniel@Invictuscapital.Com

Iowa Office of the Attorney General Email: Consumer@Ag.iowa.gov

John Dzaran C/O McCarter & English, LLP Attn: David J. Adler, Esq. Email: Dadler@mccarter.com

John Marchioni C/O Blank Rome LLP Attn: Evan J. Zucker, Esq. Email: Evan.Zucker@blankrome.com

Edocketing@blankrome.com

Kansas Office of the Attorney General Attn: Attorney General Derek Schmidt Email: Derek.Schmidt@ag.ks.gov

Keith Suckno C/O McCarter & English, LLP Attn: David J. Adler, Esq. Email: <u>Dadler@Mccarter.com</u>

Louisiana Office of the Attorney General Email: Admininfo@ag.state.la.us

Maine Office of the Attorney General Email: Attorney.General@Maine.gov

Martin Langlois C/O McCarter & English, LLP Attn: David J. Adler, Esq. Email: Dadler@mccarter.com

Maryland Office of the Attorney General Email: Oag@oag.state.md.us

Minnesota Office of the Attorney General Email: <u>Attorney.General@ag.state.mn.us</u> Covid.Service@ag.state.mn.us

Missouri Office of the Attorney General Email: Consumer.Help@ago.mo.gov

Monika Kosa C/O McCarter & English, LLP Attn: David J. Adler, Esq. Email: Dadler@McCarter.com Montana Office of the Attorney General

Email: Contactdoj@mt.gov

New Hampshire Office of the Attorney General

Email: Attorneygeneral@doj.nh.go v

New Mexico Office of the Attorney

Email: <u>Hbalderas@nmag.gov</u>

New Spanish Ridge, LLC, MRK Spanish Ridge, LLC &

PREH Spanish Ridge, LLC

C/O Levin Epstein & Associates PC Attn: Joshua D. Levin-Epstein, Esq.

Email: <u>Joshua@levinepstein.com</u>

Nhat Van Meyer

C/O Meyer, Suozzi, English & Klein, P.C.

Attn: Edward J. Lobello, Esq. & Jordan D. Weiss, Esq.

Email: <u>Elobello@msek.com</u>

Jweiss@msek.com

Nol Myer

C/O Meyer, Suozzi, English & Klein, P.C.

Attn: Edward J. Lobello, Esq. & Jordan D. Weiss, Esq.

Email: Elobello@msek.com

Jweiss@msek.com

North Dakota Office of the Attorney General

Email: Ndag@Nd.Gov

Office of the United States Trustee for the Southern District of New York

Attn: Shara Cornell

Email: <u>Ustpregion02.Nyecf@usdoj.gov</u>

Shara.Cornell@usdoj.gov

Official Committee of Unsecured Creditors

C/O White & Case LLP

Attn: Aaron E. Colodny, Esq.

Email: Aaron.Colodny@whitecase.com

Official Committee of Unsecured Creditors

C/O White & Case LLP

Attn: David M. Turetsky, Esq.

Samuel P. Hershey, Esq.

Email: <u>David.Turetsky@whitecase.com</u>

Sam.Hershey@whitecase.com

Mcosbny@whitecase.com

Idisanti@whitecase.com

Official Committee of Unsecured Creditors

C/O White & Case LLP

Attn: Michael C. Andolina & Gregory F. Pesce

Email: Mandolina@whitecase.com Gregory.Pesce@whitecase.com

<u>Idisanti@whitecase.com</u> <u>Mco@whitecase.com</u>

Oklahoma Office of the Attorney General

Email: <u>Questions@oag.ok.gov</u>

Oracle America, Inc.

C/O Buchalter, a Professional Corporation

Attn: Shawn M. Christianson, Esq. Email: Schristianson@buchalter.com

Oregon Office of the Attorney General Email: Ellen.Rosenblum@dog.state.or.us

Attorneygeneral@doj.state.or.us

Paola Leano Peralta

C/O McCarter & English, LLP

Attn: David J. Adler, Esq. Email: <u>Dadler@mccarter.com</u>

Peter Polombo

C/O Norgaard O'Boyle & Hannon

Attn: Brian G. Hannon, Esq. & Mark E. Norgaard, Esq.

Email: Bhannon@norgaardfirm.com Mnorgaard@norgaardfirm.com Crose@norgaardfirm.com Kcimmino@norgaardfirm.com

Pharos USD Fund SP & Pharos Fund SP Email: <u>Admin@lanternventures.com</u>

RH Montgomery Properties, Inc.

C/O Waller Lansden Dortch & Davis LLP

Attn: Morris D. Weiss, Esq.

Email: Morris.Weiss@wallerlaw.com

Sherri.Savala@wallerlaw.com

Annmarie.Jezisek@wallerlaw.com

Rh Montgomery Properties, Inc.

C/O Waller Lansden Dortch & Davis LLP

Attn: Tyler N. Layne, Esq.

Email: Tyler.Layne@wallerlaw.com

Chris.Cronk@wallerlaw.com

Rhode Island Office of the Attorney General

Email: Ag@riag.ri.gov

Ripple Labs Inc.

C/O Davis Wright Tremaine LLP

Attn: Alexandra Steinberg Barrage & Hugh McCullough

Email: Abarrage@dwt.com Hughmccullough@dwt.com Elainehuckabee@dwt.com Seadocket@dwt.com

Sap America, Inc. and Sap National Security Services, Inc.

C/O Brown & Connery LLP Attn: Julie F. Montgomery, Esq.

Email: Jmontgomery@brownconnery.com

Securities & Exchange Commission Email: <u>Secbankruptcy-ogc-ado@sec.gov</u>

Securities & Exchange Commission New York Regional Office

Email: Nyrobankruptcy@sec.gov

Securities And Exchange Commission

Attn: Regional Director New York Regional Office

Email: Bankruptcynoticeschr@sec.gov

Nyrobankruptcy@sec.gov

Tennessee Department of Commerce and Insurance

C/O Tennessee Attorney General's Office, Bankruptcy Division

Attn: Marvin E. Clements, Jr. Email: Agbanknewyork@ag.tn.gov

Texas State Securities Board

Attn: Jason B. Binford, Layla D. Milligan, Abigail R. Ryan & Roma N. Desai

Email: <u>Jason.Binford@oag.texas.gov</u> <u>Layla.Milligan@oag.texas.gov</u> <u>Abigail.Ryan@oag.texas.gov</u> Roma.Desai@oag.texas.gov

Thomas Difiore

C/O Pryor Cashman LLP Attn: Seth H. Lieberman, Esq.

Matthew W. Silverman

Email: Slieberman@pryorcashman.com

Msilverman@pryorcashman.com

Utah Office of the Attorney General

Attn: Sean D. Reyes, Esq. Email: <u>Uag@utah.gov</u>

Vermont Department of Financial Regulation

Attn: Jennifer Rood, Esq.

Email: Jennifer.Rood@vermont.gov

Vermont Office of the Attorney Email: Ago.Info@vermont.gov

Vincent Theodore Goetten C/O Fisherbroyles, LLP Attn: Hollace T. Cohen, Esq.

Email: Hollace.Cohen@fisherbroyles.com

Virginia Office Of The Attorney General

Email: <u>Mail@Oag.State.va.us</u> Service @Oag.State.va.us

Washington Departments of Revenue, Labor & Industries, and Employment Security
Attn: Dina L. Yunker, Assistant Attorney

<u>Dina.Yunker@atg.wa.gov</u>

<u>Bcuyunker@atg.wa.gov</u>

West Virginia Office of the Attorney General

Email: Consumer@wvago.gov

Ziglu Limited

Email: Cfo@ziglu.io

Texas Office of the Attorney General Email: abigail.ryan@oag.texas.gov roma.desai@oag.texas.gov layla.milligan@oag.texas.gov jason.binford@oag.texas.gov

Washington Office of the Attorney General Email: dina.yunker@atg.wa.gov bcuyunker@atg.wa.gov stephen.manning@atg.wa.gov

Tennessee Office of the Attorney General Email: agbanknewyork@ag.tn.gov

Michigan Office of the Attorney General Email: harrisj12@michigan.gov

Kyle W. Roche, Esq. Roche Freedman LLP, A Professional Corporation Email: kyle@rochefreedman.com Paul R. Shankman

Email: PShankman@fortislaw.com

Monique D. Jewett-Brewster Hopkins & Carley, ALC

Email: mjb@hopkinscarley.com

Federal Trade Commission Email: kjohnson3@ftc.gov kaizpuru@ftc.gov

Weir Greenblatt Pierce LLP Bonnie R. Golub, Esq. Email: bgolub@wgpllp.com

Duane Morris LLP Lawrence J. Kotler, Esq. Malcolm M. Bates, Esq. Email: LJKotler@duanemorris.com MBates@duanemorris.com

Mintz & Gold LLP Andrew R. Gottesman, Esq. Email: gottesman@mintzandgold.com

Sills Cummis & Gross P.C. Gregory A. Kopacz, Esq. Email: gkopacz@sillscummis.com

Venable LLP
Arie Peled, Jeffery S. Sabin, Carrol Weiner Levy & Andrew J. Currie
Email: AAPeled@venable.com
AJCurrie@venable.com
JSSabin@venable.com
CWeinerLevy@venable.com

Weil, Gotshal & Manges LLP Ray C. Shrock, P.C. David J. Lender Ronit J. Berkovich Email: ray.schrock@weil.com David.lender@weil.com Ronit.berkovich@weil.com

Attorney for the States of Alabama, Arkansas, California, District of Columbia, Hawaii, Maine, Missouri, New York, North Dakota and Oklahoma Karen Cordry

Email: kcordry@naag.org

Godfrey & Kahn, S.C. Katherine Stadler Email: kstadler@gklaw.com

FisherBroyles LLP Carl D. Neff, Esq. Thomas R. Walker, Esq. Email: carl.neff@fisherbroyles.com Thomas.walker@fisherbroyles.com

Kyle Roche P.A. Kyle W. Roche Email: kyle@kyleroche.law

By First-Class Mail:

Department of Treasury Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

Indiana Office of the Attorney General Indiana Government Center South 302 W Washington Street, 5th Floor Indianapolis, IN 46204

Kentucky Office of the Attorney General Attn: Daniel Cameron 700 Capital Avenue, Suite 118 Frankfort, KY 40601

Massachusetts Attorney General's Office 1 Ashburton Place, 20th Floor Boston, MA 02108

Mississippi Office of the Attorney General Walter Sillers Building 550 High Street PO Box 220 Jackson, MS 39201

Nebraska Office of the Attorney General 2115 State Capitol Lincoln, NE 68509

Nevada Office of the Attorney General Old Supreme Court Building 100 N Carson Street Carson City, NV 89701 New Jersey Office of the Attorney General Richard J. Hughes Justice Complex 25 Market St 8th Floor Box 080 West Wing Trenton, NJ 08611

New York Office of the Attorney General The Capitol 2nd Floor Albany, NY 12224

North Carolina Office of the Attorney General 114 W Edenton Street Raleigh, NC 27603

Ohio Office of the Attorney General State Office Tower 30 E Broad Street 14th Floor Columbus, OH 43215

Pennsylvania Office of the Attorney General Strawberry Square 16th Floor Harrisburg, PA 17120

South Carolina Office of the Attorney General Rembert C. Dennis Bldg 1000 Assembly Street Room 519 Columbia, SC 29201

South Dakota Office of the Attorney General 1302 E Highway 14 Suite 1 Pierre, SD 57501-8501

Southern District of New York United States Attorney's Office One St. Andrew's Plaza New York, NY 10007

Wisconsin Office of the Attorney General 17 W Main Street, Room 114 East P Madison, WI 53702

Wyoming Office of the Attorney General 109 State Capitol Cheyenne, WY 82002

Berliner & Pilson, Esqs. Richard J. Pilson, Esq. 40 Cuttermill Road, Suite 308 Great Neck, NY 11021 Stuart P. Gelberg, Esq. 600 Old Country Road Suite 410 Garden City, NY 11530